

SILICON VALLEY'S AIRPORT



# Airport Ground Transportation Update

Transportation and Environment Committee

May 7, 2018 Item (d) 3

# Airport Ground Transportation

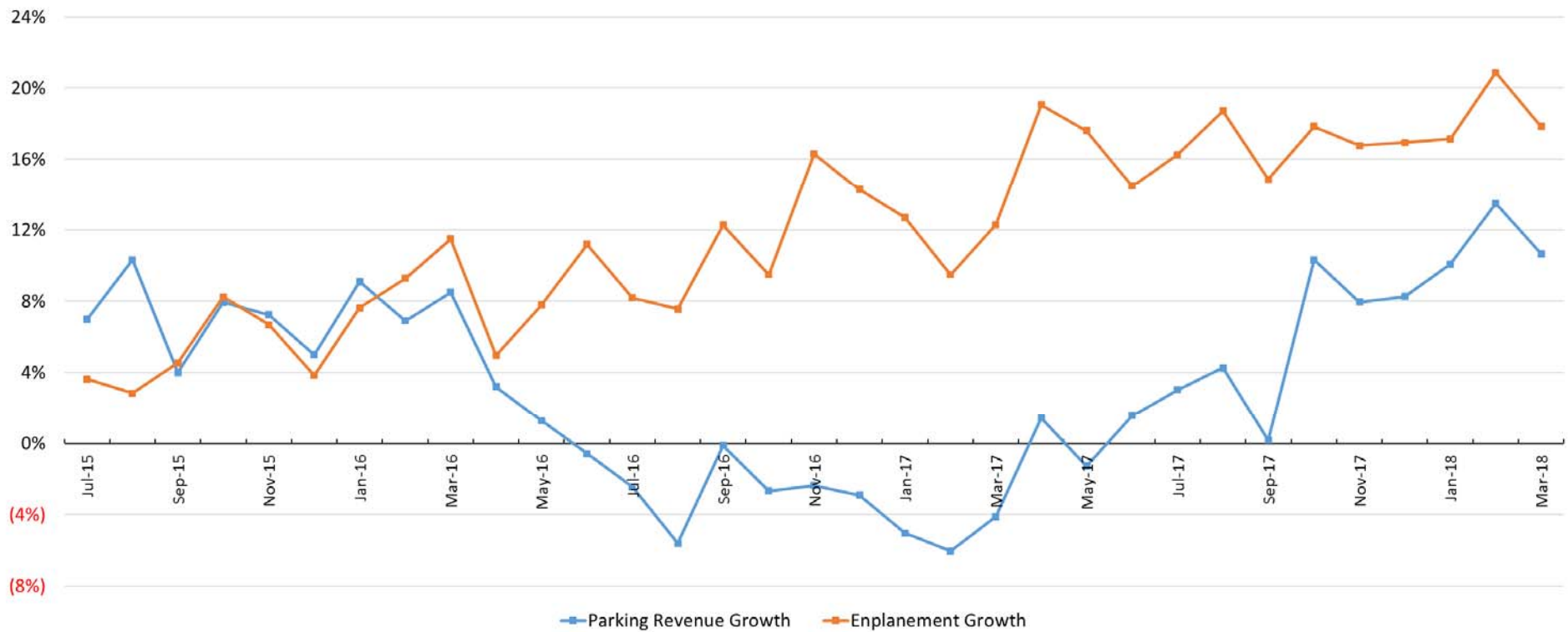


- TNC activity continues to affect parking revenues and GT activity
- Pick-up locations changed – July 2017
- Trip fees increased – October 2017
  - Charging \$3 per trip for pick-ups and drop-offs
  - Taxis remained at \$2.30 per trip for pick-ups only

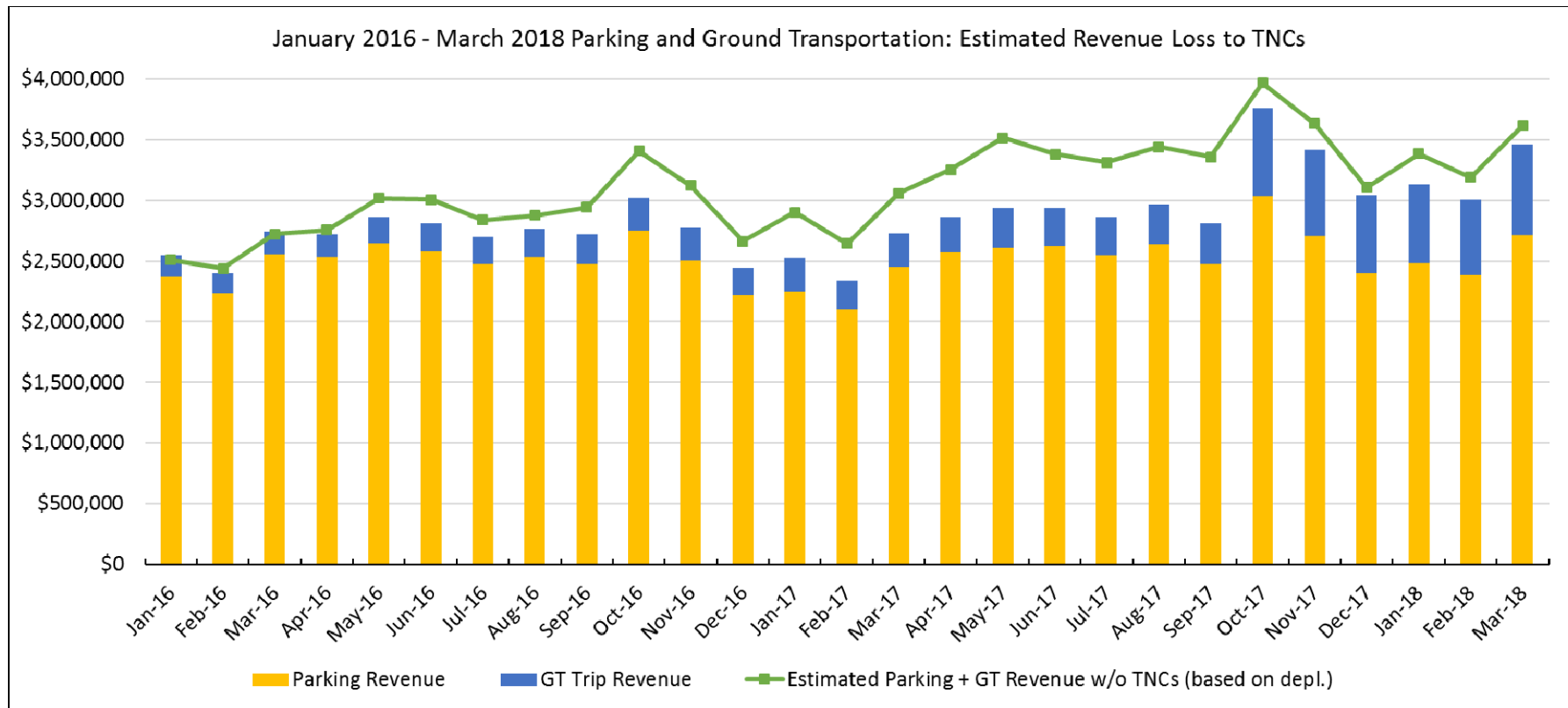
# Parking Revenue and Enplanements



Parking Revenue vs. Enplanement Growth/Decline



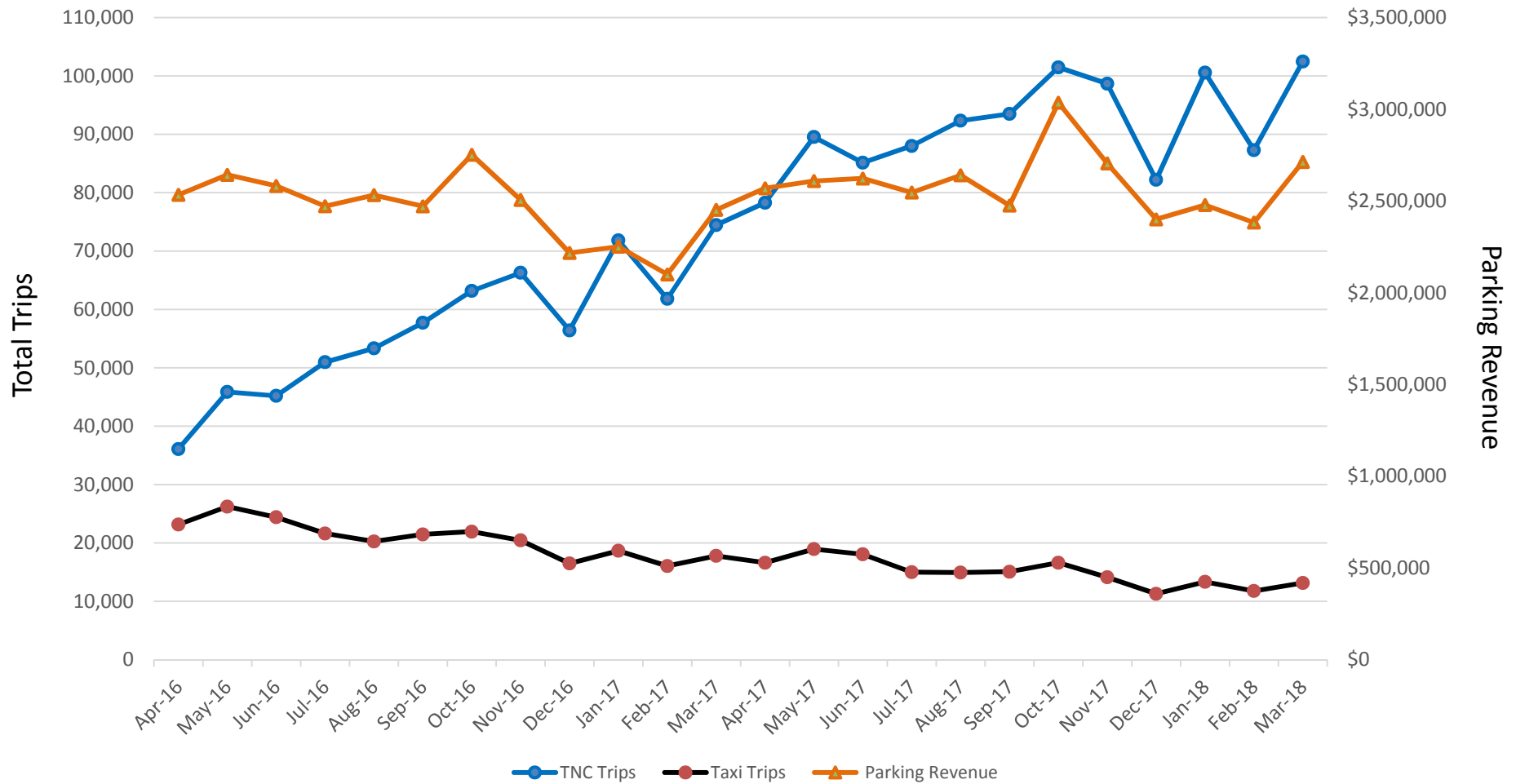
# Estimated Revenue Loss to TNCs



# TNC, Taxi and Parking Revenue



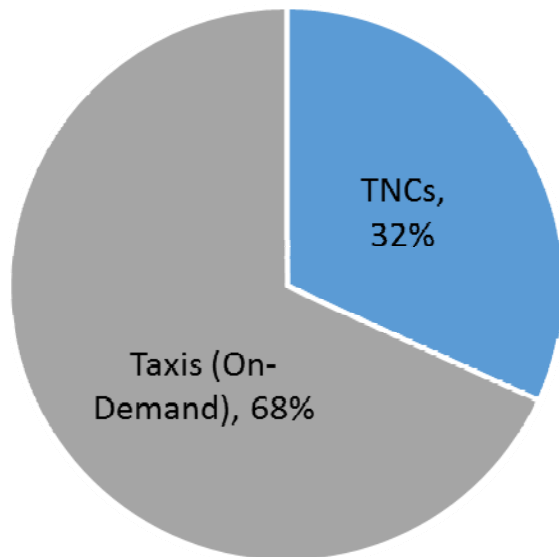
Total TNC and Taxi Trips  
Compared to Parking Revenue



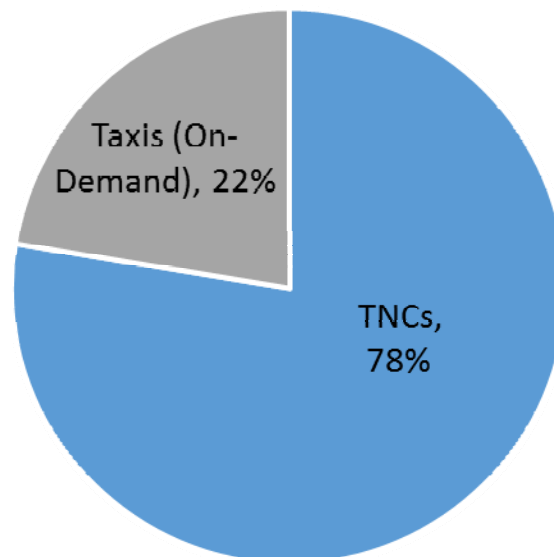
# Market Share – Taxi vs. TNC



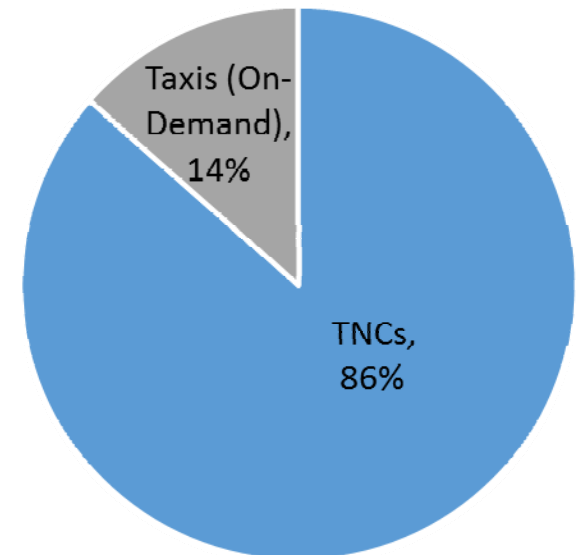
**FY 16**



**FY 17**



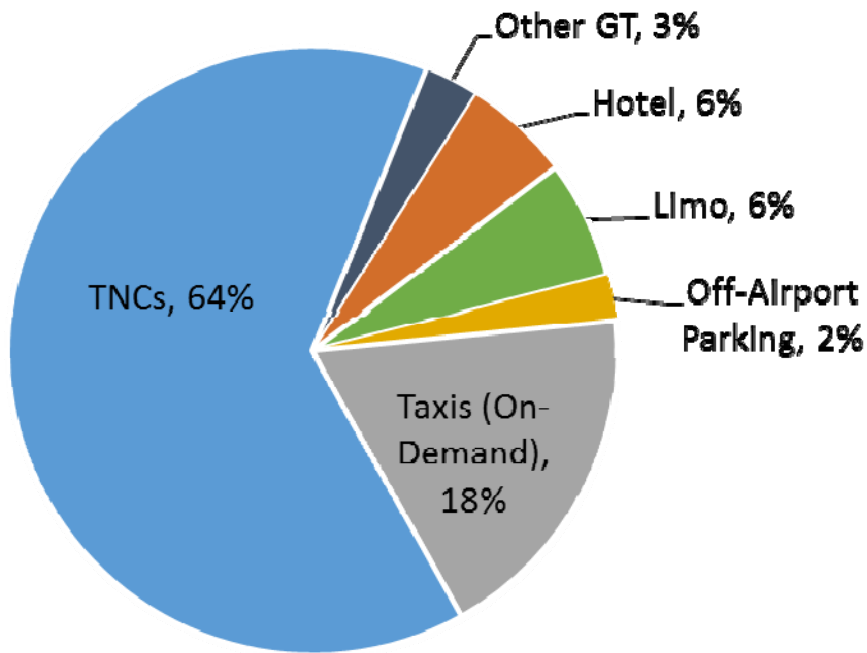
**FY 18 YTD**



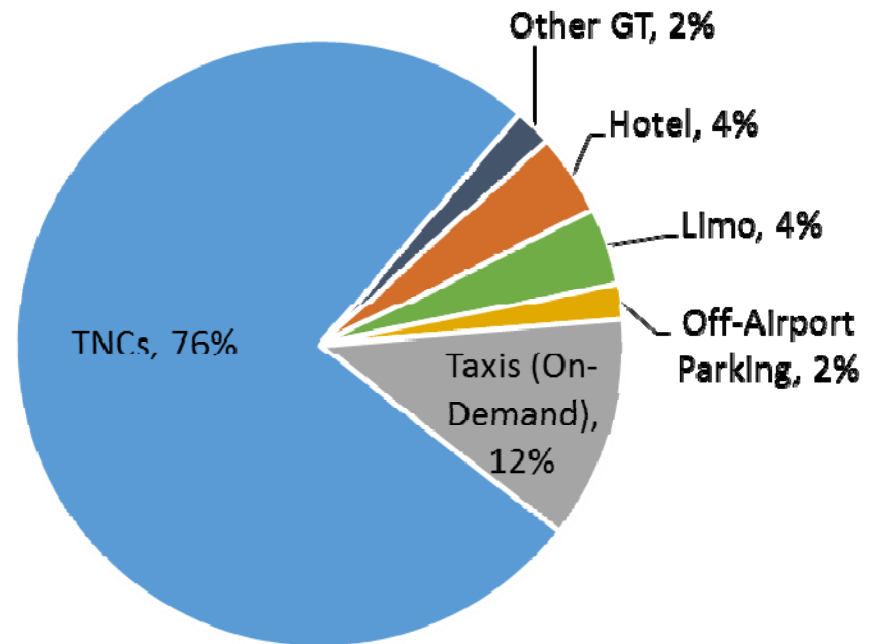
# Market Share – All GT



**FY 17**



**FY 18 YTD**



Note: Other GT includes Courier, Scheduled Bus, Charter Bus, Door to Door, and On-Demand Shuttle.



# Recommendations



- Accept this Airport Ground Transportation Update report
- Change reporting to this Committee regarding Airport Ground Transportation to an “as needed” report